

**TO:** UAN Users

**FROM:** UAN Support

**DATE:** March 21, 2024

**SUBJECT:** Version 2024.2 Overview

<u>All clients</u> should install version 2024.2 as soon as possible. Version 2024.2 includes the revised 941 Federal Quarterly for 2024, as well as additional functionality enhancements to the UAN application. Please read over the additional information below. All clients must have 2024.2 installed to install our year end release.

## 941 FEDERAL QUARTERLY

<u>The *form* for year 2024 is now available in</u>: Payroll  $\rightarrow$  Reports & Statements  $\rightarrow$  External Forms  $\rightarrow$  941 Federal Quarterly.

# US TAX TABLE

The *Federal income tax table for 2024* has been added. The Federal withholding rates are the same as those that became effective January 1, 2024, and were made available to you via a software update on the UANLink. (If you have already downloaded and installed the 2024 US Tax Table Update patch, you still need to install version 2024.2 to update the application with the other software enhancements.)

## PDF REPORTS

The *PDF reports* created in the UAN application have been updated so they can be viewed on more platforms. This should correct any employees having issues reading their EFT pay stubs on their personal devices.

## BANK RECONCILIATION REPORTS

The *Bank Reconciliation reports* has been updated so that when the report is printed, it will now print the bottom portion of the summary page (page one) that includes reconciliation notes as well as the governing board signature lines.

## INVESTMENT LISTING

The Investment Listing report has been enhanced to include column totals at the end of the report.

## **REVENUE SUMMARY**

The *Revenue Summary report* has been updated to correctly calculate the variance column.